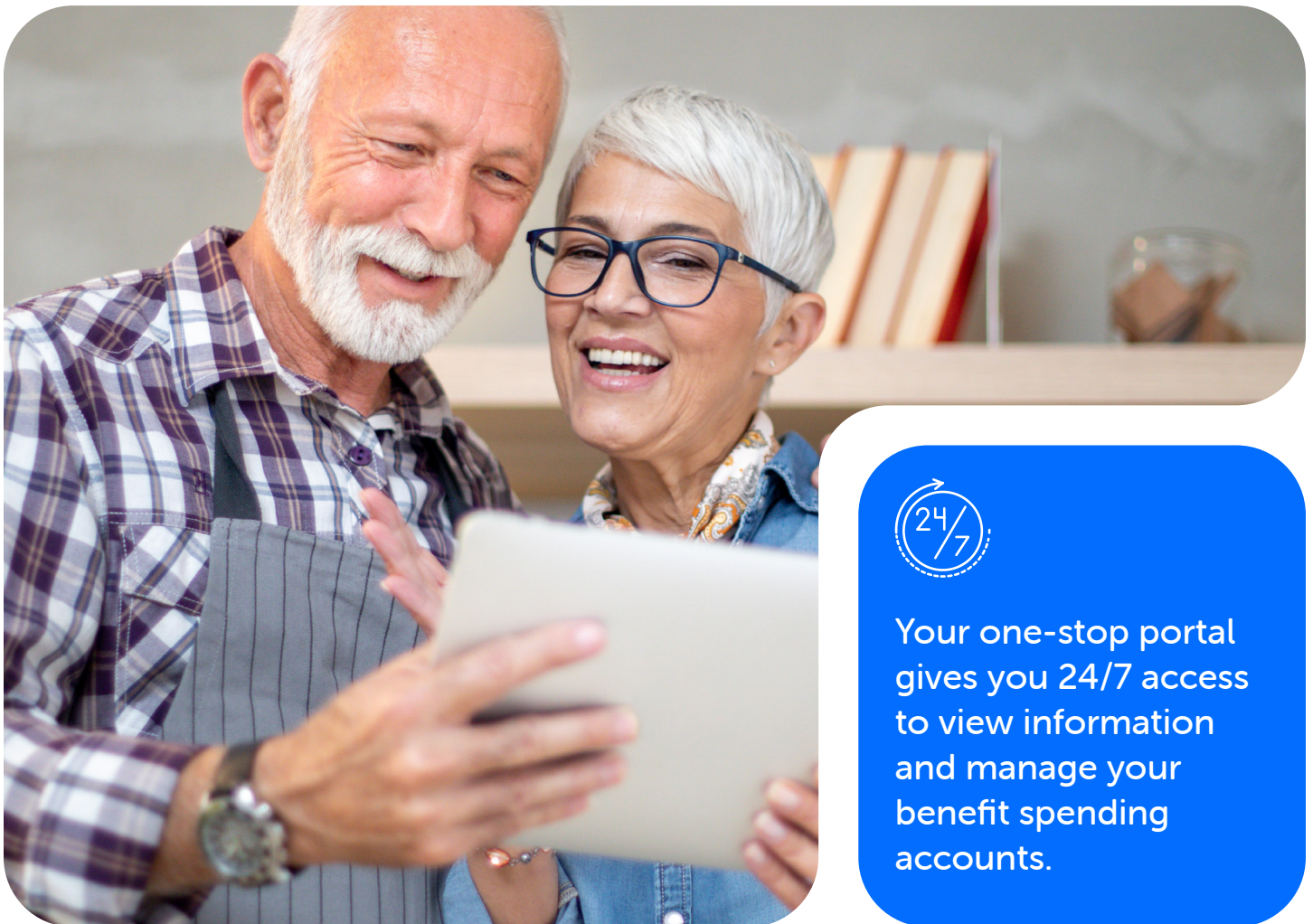


Benefit Spending Accounts Consumer Portal

QuickStart Guide

You can:

- File a claim online
- Upload receipts and track expenses
- View up-to-the-minute account balances
- View your account activity, claims history, and reimbursement history
- Report a lost/stolen card and request a new one
- Update or add your banking info
- Download plan information, forms, and notifications



Your one-stop portal gives you 24/7 access to view information and manage your benefit spending accounts.

How do I log on?

1. Sign into **YOURURL.com**
2. Under **My Links**, click **Benefit Spending Accounts**

The **Home Page** is easy to navigate:

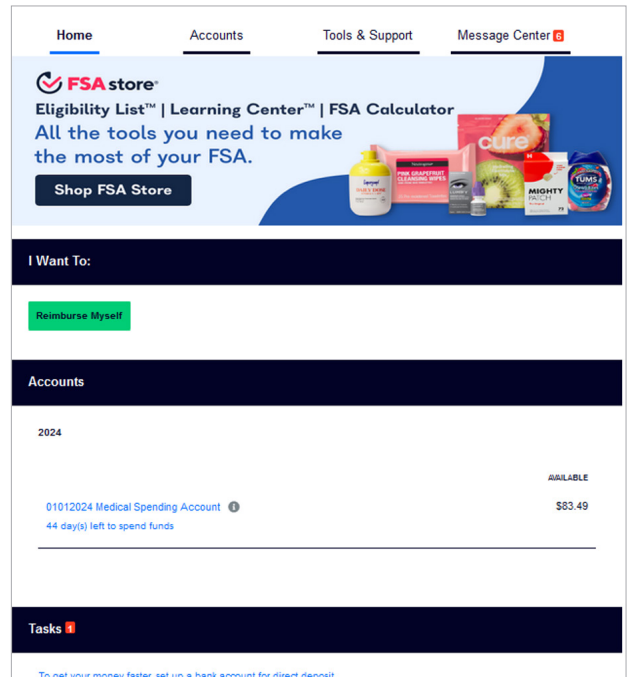
Use the **I Want To** section to:

- File a claim
- Manage your expenses

The **Available Balance** section gives you a quick overview of your account.

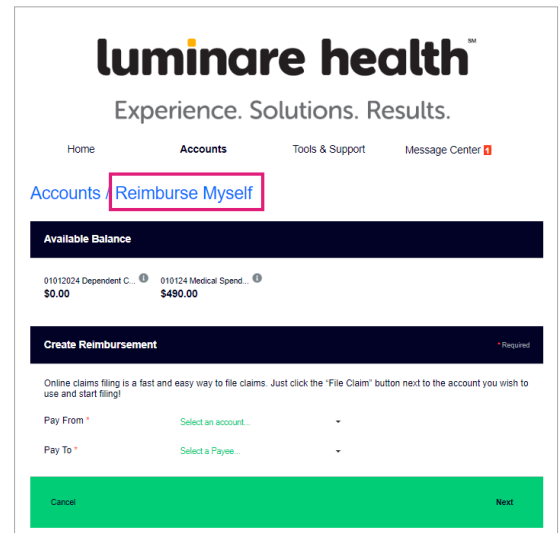
The **Tasks** section displays alerts and relevant links to keep you updated.

The **Quick View** section visually displays some of your key account information.



How do I file a claim and upload a receipt?

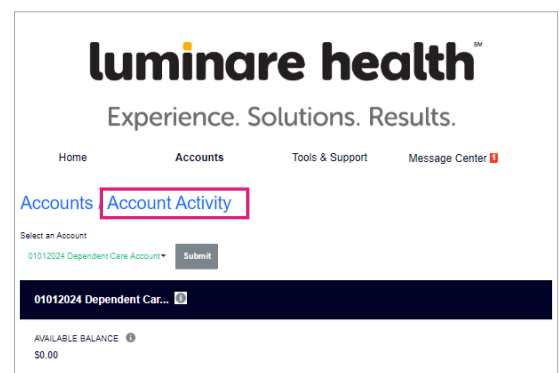
1. Click the **Reimburse Myself** button on the **Home** page.
2. Follow the prompts to enter the required information, including uploading a receipt.
3. To submit more than one claim, click **Add Another** from the **Transaction Summary** page.
4. When you're all done, agree to the terms and conditions and click **Submit** to send the claims for processing.
5. Print the **Claim Confirmation Form** for your records.



How do I view my current account balances and activity?

You can see your current account balance in the **Available Balance** section on the **Home** page.

For all account activity, click **Account Activity** under the **Account** tab



How do I view all my healthcare expense activity in one place?

The **Expense** tab gives you an easy-to-use consolidated view of your healthcare expenses. Easily filter expenses by clicking on the **Filter By** on the left side of your screen.

Filter By Options

HomeAccountsTools & SupportMessage Center

Expenses

View Non-Healthcare

Expense Summary

Total Expenses

\$10.00

Total Paid Expenses

\$0.00

Total Unpaid Expenses

\$10.00

Total Eligible to Submit:

\$0.00

Filter By

Reset Filters

From 1/1/2024

DATE	EXPENSE	RECIPIENT/PATIENT	MERCHANT/PROVIDER	SUBMITTED AMOUNT	STATUS
+ 1/15/2024	Medical	Joe Sample	Sample Medical Claim	\$10.00	Unpaid

How do I view my claims history and status?

- 1. Click on **Claims** under the **Accounts** tab
- 2. You can view additional claim details by clicking on a claim.

HomeAccountsTools & SupportMessage Center

Accounts / Claims

Filter By

Reset Filters

DATE OF SERVICE	ACCOUNT	MERCHANT/PROVIDER	CLAIM STATUS	AMOUNT
+ 01/20/2024	01012024 Dependent ...	Sample Dependent Care Claim	Pending Reimbursement	\$50.00
+ 01/15/2024	010124 Medical Spen...	Sample Medical Claim	Pending Reimbursement	\$10.00

How do I view my reimbursement history?

- 1. Click on **Payments** under the **Accounts** tab to see reimbursement payments made to date.
- 2. You can view additional transaction details by clicking on a payment.

Accounts / Payments

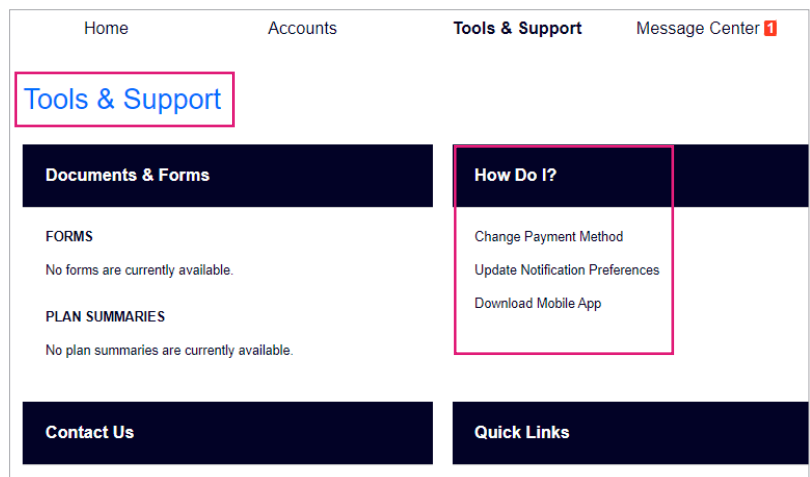
Filter By

Reset Filters

DATE	NUMBER	METHOD	STATUS	AMOUNT
There are no records to display.				

How do I report a debit card missing and/or request a new card?

1. Under **Tools & Support**

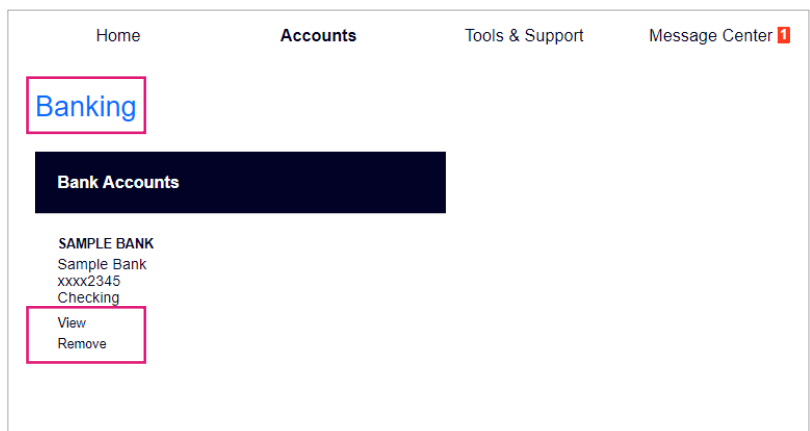


How do I get my reimbursement faster?

Direct deposits to your personal checking account are the fastest way to receive your reimbursements.

Make sure your employer offers direct deposit setup online before you start. Here's how you set it up:

1. Under the **Accounts** tab, click **Banking**.
2. Select **View** to view or update your direct deposit information or select **Remove** to delete your bank account information on file.
3. Enter your bank account information, and click **Submit**.



For questions about the portal, give us a call at 1-800-YOUR-NUMBER. We're here to help.